

---

## 15. STATUTORY AND GENERAL INFORMATION

---

### 15.1 Share Capital

- (a) No ordinary shares will be allotted or sold on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (b) There are no founder, management or deferred shares in the Company.
- (c) There is only one class of shares in the Company, namely ordinary shares of RM1.00 each, all of which rank pari passu with one another.
- (d) Save for the 2,500,000 ordinary shares of RM1.00 each reserved for the eligible employees, customers, suppliers and directors (excluding the promoters i.e. Lim Ycow Her, Lim Yeow Kian and Lim Yeow Siong and members of their family as defined under Section 122A of the Companies Act, 1965) of HLRB pursuant to the Public Issue, there are at present no other schemes involving the employees in the share capital of the Company or its subsidiaries.
- (e) As at the date of this Prospectus, none of the capital of the Company or any of its subsidiaries is under any option or agreed conditionally or unconditionally to be put under any option.
- (f) There are no restrictions on the transfer of the ordinary shares of the Company, except as otherwise required by the law.
- (g) Save as disclosed in this Prospectus, no shares, stocks or debentures in the Company or its subsidiaries have been issued or are proposed to be issued as partly or fully paid-up for cash or otherwise than in cash within the two (2) years preceding the date of this Prospectus.

### 15.2 Articles Of Association

The following provisions are reproduced from the Company's Articles of Association and shall apply in the following extracts :-

#### 15.2.1 Remuneration of Directors

The provisions in the Company's Articles of Association dealing with the remuneration of the Directors are as follows:-

##### *Article 88*

- (a) The remuneration of the Directors shall from time to time be determined by the Company in General Meeting. That remuneration shall be deemed to accrue from day to day. The Directors may also be paid all travelling, hotel, and other expenses properly incurred by them in attending and returning from Meetings of the Directors or any committee of the Directors or General Meetings of the Company or in connection with the business of the Company.
- (b) Save as provided in Article 88 (a) hereof, an Executive Director shall, subject to the terms of any agreement (if any) entered into in any particular case, receive such remuneration (whether by way of salary, commission or participation in profits, or partly in one way and partly in another but shall not include a commission on or percentage of turnover) as the Directors may determine.

---

**15. STATUTORY AND GENERAL INFORMATION (Cont'd)**

---

- (c) Fees payable to Non-Executive Directors shall be by a fixed sum, and not by a commission on or percentage of profits or turnover.
- (d) Any fees paid to an alternate Director shall be such as shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

**Article 89**

The fees payable to the Directors shall be determined from time to time by the Company in General Meeting and such fees shall not be increased except pursuant to an Ordinary Resolution passed at a General Meeting where notice of the proposed increase shall have been given in the notice convening the Meeting. Such fees shall be divided among the Directors in such proportions and manner as they may agree. Such fees shall, so far as a Director who is not an executive Director is concerned, be by way of a fixed sum and not by way of a commission on or percentage of profits or turnover, subject always however to the other provisions of these Articles. Salaries payable to executive Directors may not include a commission on or a percentage of turnover.

**15.2.2 Voting and Borrowing Powers of Directors**

The provisions in the Company's Articles of Association in respect of voting powers of the Directors in proposals, arrangements or contracts in which they are interested and the borrowing powers exercisable by them and how such borrowing powers can be varied are as follows:-

**Article 93**

- (a) The Directors may exercise all the powers of the Company to borrow any sum or sums of money from any person, bank, firm or company (expressly including any person holding the office of Directors) and to mortgage or charge its undertaking, property and uncalled capital, or any part thereof, and to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company, or its wholly owned subsidiaries or of any related or associated corporation. The Directors may guarantee the whole or any part of the loans or debts raised or incurred by or on behalf of the Company or any interest payable thereon with power to the Directors to indemnify the guarantors from or against liability under their guarantees by means of a mortgage of hypothecation of or charge upon any property and asset of the Company or otherwise. The Directors may exercise all the powers of the Company to guarantee and give guarantees or indemnities for the payment of money, the performance of contracts or obligations, or for the benefit or interest of the Company or of any subsidiary corporation.
- (b) The Directors shall not borrow any money or mortgage or charge any of the Company's or the subsidiaries' undertaking, property, or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.

---

**15. STATUTORY AND GENERAL INFORMATION (Cont'd)**

---

**Article 99**

Subject to these regulations, questions arising at any Meeting of Directors shall be decided by a majority of votes and a determination by a majority of Directors shall for all purposes be deemed a determination of the Directors. In case of an equality of votes, the Chairman of the Meeting shall have a second or casting vote.

**Article 100**

A Director shall not vote in respect of any contract or proposed contract or arrangement with the Company in which he has, directly or indirectly, an interest or any matter arising thereof, and if he does so vote his vote shall not be counted.

**Article 102**

The quorum necessary for the transaction of the business of the Directors may be fixed by the Directors and unless so fixed shall be two. Where two (2) Directors form a quorum, the Chairman of a Meeting at which only such quorum is present, or at which only two (2) Directors are competent to vote on the question at issue, shall not have a casting vote.

**15.2.3 Changes in the Capital and Variation of Class Rights**

The provisions in the Company's Articles of Association in respect of changes and variation of class rights are as follows:-

**Article 3**

- (A) The authorised share capital of the Company is Ringgit Malaysia One Hundred Million only divided into 100,000,000 ordinary shares of Ringgit Malaysia One (RM1.00) each. The shares in the original or any increased capital may be divided into several classes and there may be attached thereto respectively any preferential, deferred or other special rights, privileges, conditions or restrictions as to dividends, capital, voting or otherwise.
- (B) Subject to the Act and to the conditions, restrictions and limitations expressed in these Articles and the Act and the Central Depositories Act and to the provisions of any resolutions of the Company, the Directors may allot, grant options over or otherwise dispose of the unissued share capital of the Company to such persons at such time and such terms as they think proper, PROVIDED ALWAYS THAT :-
- (a) no shares shall be issued at a discount except in compliance with the provision of the Act;
  - (b) in the case of shares offered to the public for subscription, the amount payable on application on each share shall not be less than one hundred per centum (100%) of the nominal amount of the share;
  - (c) no shares shall be issued which shall have the effect of transferring a controlling interest in the Company without the prior approval of the Members in General Meeting;
  - (d) in the case of shares other than ordinary share, no special rights shall be attached until the same have been expressed in these Articles;

---

15. STATUTORY AND GENERAL INFORMATION *(Cont'd)*

---

- (e) every issue of shares or options to employees and/or Directors shall be approved by the Members in General Meeting and such approval shall specifically detail the amount of shares or options to be issued to such Directors. Only Directors holding office in an executive capacity shall participate in such issue of shares or options. Provided always that a Director not holding office in an executive capacity may so participate in an issue of shares pursuant to a public offer or a public issue; and
- (f) Capital paid on shares in advance of calls shall not, whilst carrying interest, confer a right to participate in profits.

**Article 5**

Without prejudice to any special rights previously conferred on the holders of any shares or class of shares already issued, but subject to the Act and these Articles, any shares in the Company (whether forming part of the original capital or not) may be issued or have attached thereto such preferred, deferred or other special rights, or such restrictions, whether in regard to dividend, return of capital, voting or otherwise, as the Company may from time to time by Ordinary Resolution determine provided that :-

- (a) the total nominal value of issued preference shares issued shall not exceed the total nominal value of the issued ordinary shares at any time;
- (b) the holders of preference shares shall have the same rights as the holders of ordinary shares as regards receiving notices, reports and accounts and attending General Meetings of the Company and shall also have the right to vote at any Meeting convened for the purpose of reducing the share capital, or winding up, or sanctioning a disposal of the whole of the Company's property, business and undertaking of the Company or where the proposition to be submitted to the Meeting directly affects their rights and privileges, or when the dividend or part of the dividend on the preference shares is in arrears for more than six (6) months;
- (c) the Company shall not, unless with the consent of the existing preference shareholders at a class Meeting, issue further preference capital ranking equally with, or in priority to the above preference shares already issued; and
- (d) the holders of the preference shares must be entitled to a return of capital in preference to holders of ordinary shares when the Company is wound up.

Subject to the Act, any preference shares may be issued on the terms that they are, or at the opinion of the Company, liable to be redeemed.

**Article 49**

The Company in General Meeting may from time to time by Ordinary Resolution increase the share capital by such sum, to be divided into shares of such amount, as the resolution shall prescribe.

---

15. STATUTORY AND GENERAL INFORMATION *(Cont'd)*

---

**Article 50**

The Company may by Ordinary Resolution:-

- (a) Consolidate and divide all or any of its share capital into shares of larger amount than its existing shares; or
- (b) Sub-divide its existing shares, or any of them into shares of smaller amount that is fixed by the Memorandum of Association subject, nevertheless, to the provisions of the Act, and so that as between the resulting shares, one or more of such shares may by the resolution by which such sub-division is effected be given any preference or advantage as regards dividend, capital, voting or otherwise over the others or any other of such shares; or
- (c) Cancel any shares not taken or agreed to be taken by any person.

**Article 51**

The Company may by Special Resolution reduce its share capital and any capital redemption reserve fund in any manner authorised and subject to any conditions prescribed by the Act.

**Article 54**

Notwithstanding Article 5 hereof, the repayment of preference capital other than redeemable preference capital or any other alteration of preference shareholders' rights, shall only be made pursuant to a special resolution of the preference shareholders concerned, PROVIDED ALWAYS that where the necessary majority for such a special resolution is not obtained at the Meeting, consent in writing, if is obtained from the holders of three-fourths of the preference capital shares concerned within two (2) months of the Meeting, shall be as valid and effectual as a special resolution carried at the Meeting.

**Article 55**

If at any time the share capital is divided into different classes of shares, the right attached to any class (unless otherwise provided by the terms of issue of shares of that class) may, whether or not the Company is being wound up, be varied or abrogated with the consent in writing of the holders of three-fourths of the issued shares of that class, or with the sanction of a special resolution passed at a separate General Meeting of the holders of the shares of that class. To every such separate General Meeting the provisions of these Articles relating to General Meetings shall mutatis mutandis apply, but as that the necessary quorum shall be two persons at least holding or representing by Proxy one-tenth of the issued shares of the class and that any holder of shares of the class present in person or by Proxy may demand a poll. To every such special resolution the provisions of Section 152 of the Act shall, with such adaptations as are necessary, apply.

---

**15. STATUTORY AND GENERAL INFORMATION (Cont'd)**

---

**15.2.4 Transfer of Securities and Transmission of Securities**

The provisions in the Company's Articles of Association in respect of transferability of securities and any restrictions on their free transferability is as follows:-

***Article 27***

The transfer of any listed securities or class of securities of the Company which have been deposited with the Central Depository shall be by way of book entry by the Central Depository in accordance with the rules of the Central Depository and, notwithstanding Sections 103 and 104 of the Act but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

***Article 28***

No securities shall in any circumstances be transferred to any infant, bankrupt or person of unsound mind.

***Article 29***

The registration of transfers may be suspended at such times and for such periods as the Directors may from time to time determine not exceeding thirty (30) days in any year or such number of days as may be prescribed by the Exchange. Eighteen (18) market days notice of intention to close the said Register of Members shall be published in a local daily newspaper circulating in Malaysia and shall also be given to the Stock Exchange stating the period and the reasons for which the Register of Members is being closed. The Register of Members may be closed for the purpose of determining the persons entitled to dividends, interest, or new securities, or rights to a priority of application for issued securities. At least three (3) market days prior notice shall be given to the Central Depository to enable the Central Depository in accordance with the Rules to prepare the appropriate Record of Depositors.

***Article 30***

The instrument of transfer of any securities shall be executed by or on behalf of the transferor, and the transferor shall be deemed to remain the holder of the securities until the name of the transferee is entered in the Record of Depositors in respect thereof.

***Article 31***

The Central Depository may, in its absolute discretion, refuse to register any transfer that does not comply with the Central Depositories Act and the Rules of the Central Depository.

***Article 32***

Subject to the provision of these Articles, the Directors may recognise a renunciation of any securities by the allottee thereof in favour of some other person.

---

**15. STATUTORY AND GENERAL INFORMATION (Cont'd)**

---

**Article 33**

**Where :**

- (a) the securities of the Company are listed on an Approved Market Place; and
- (b) the Company is exempted from compliance with Section 14 of the Securities Industry (Central Depositories) Act, 1991 or Section 29 of the Securities Industry (Central Depositories) (Amendment) Act 1998, as the case may be, under the Rules of the Central Depository in respect of such securities

the Company shall upon request of a Depositor, permit a transmission of Deposited Security held by the Depositor from the Register of Holders maintained by the Registrar of the Company in the jurisdiction of the Approved Market Place (hereinafter referred to as "the Foreign Register") to the Register of Holders maintained by the Registrar of the Company in Malaysia (hereinafter referred to as "the Malaysian Register") provided that there shall be no change in the ownership of such Deposited Security and that the transmission shall be executed by causing such Deposited Security to be credited directly into the securities account of such Depositor

For the avoidance of doubt, if the requirements of paragraphs (a) and (b) of this Article shall have been fulfilled, the Company shall not allow any transmission of securities from the Malaysian Register into the Foreign Register.

**Article 34**

Any person becoming entitled to a share in consequence of the death or bankruptcy of any Member may, upon producing such evidence of title as the Rules shall require, be registered himself as holder of the share, or subject to the provisions as to the transfers herein contained, transfer the same to some other person provided always that where the share is a deposited security, subject to the Rules, a transfer or withdrawal of the share may be carried out by the person becoming so entitled.

**Article 36**

Subject to any other provisions of these Articles, if the person so becoming entitled shall elect to be registered himself, he shall deliver or send to the Company a notice in writing signed by him stating that he so elects provided always that where the share is a deposited security and the person becoming entitled elects to have the share transferred to him, the aforesaid notice must be served by him on the Central Depository. If he shall elect to transfer to some other person he shall execute an instrument of transfer of such share in accordance with the provisions of these Articles relating to transfers of shares subject to the Rules, the transfer may be carried out by the person becoming so entitled.

**THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK**

**15. STATUTORY AND GENERAL INFORMATION (Cont'd)****15.3 Directors and Substantial Shareholders**

- (a) The names, addresses and occupations of the Directors of the Company are set out in Section 1 of this Prospectus.
- (b) Directors are not required to hold any qualification shares in the Company or its subsidiary companies.
- (c) None of the existing Directors of the Company has any existing or proposed service contract with the Company or any of its subsidiary companies.
- (d) For the financial years ended 31 December 2001, the amount paid to the Directors for services to the Company and its subsidiary companies was RM611,520. For the financial year ending 31 December 2002, the amount payable is forecasted to be RM952,800.
- (e) No other Director, senior executive officer or person nominated to become a Director or senior executive officer is or was involved in the following events:
- (i) a petition under any bankruptcy laws filed against such person or any partnership in which he was a partner or any corporation of which he was a Director or senior executive officer;
  - (ii) a conviction in a criminal proceeding or is named subject of a pending criminal proceeding; or
  - (iii) the subject of any order, judgement or ruling of any court of competent jurisdiction, tribunal or government body permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, director or employee of a financial institution and engaging in any type of business practice or activity.
- (f) Saved as disclosed below, none of the Directors has any interest, directly or indirectly in the promotion of or in any assets acquired or proposed to be acquired or disposed of or proposed to be disposed of by or leased or proposed to be leased to the Company or any of its subsidiary company within the two (2) years preceding the date of this Prospectus.

	<b>Description</b>	<b>Date of Agreement</b>	<b>Purchase Price RM</b>
1)	Sale and purchase of land held under: - No. P.M.27, Lot No.427, Mukim Chohong, Daerah Jasin, Melaka; and - No. P.M.18, Lot No. 428, Mukim Chohong, Daerah Jasin, Melaka between Lim Yaw Hor, Lim Yaw Pah and Lim Yew Kwang as the vendors and HLRB as the purchaser.  The said vendors are siblings of the promoters of HLRB.	1 August 2000	395,000
2)	Sale and purchase of land held under: - Geran No. Pendaftaran 16573, Lot No. 16, Mukim Serkam, Daerah Jasin, Melaka between Lim Yeow Kian, Lim Yeow Her and Lim Yew Chua as the vendors and HLRB as the purchaser.	1 August 2000	720,000



## 15. STATUTORY AND GENERAL INFORMATION (Cont'd)

	Description	Date of Agreement	Purchase Price RM
3)	<p>Sale and purchase of land held under:</p> <ul style="list-style-type: none"> <li>- No. G.M.71, Lot No. 2145, Mukim Bukit Lintang, Daerah Melaka Tengah, Melaka; and</li> <li>- Geran No. Pendaftaran 10315, Lot No. 2149, Mukim Bukit Lintang, Daerah Melaka Tengah, Melaka</li> </ul> <p>between Lim Yaw Tin, Lim Yeow Kian, Lim Yeow Siong and Tan Lian Eng as the vendors and HLRB as the purchaser.</p> <p>Tan Lian Eng is the wife of Lim Yeow Her.</p>	2 August 2000	1,060,000

- (g) Based on the Register of Directors' shareholdings as at 9 May 2002 (being the latest practicable date prior to the printing of this Prospectus), the Directors' shareholdings in the Company before and after the Public Issue and Offer for Sale are as follows:

Name	Before Public Issue and Offer for Sale				After Public Issue and Offer for Sale			
	Direct		Indirect		Direct		Indirect	
	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%
Lim Yeow Her	8,461,018	19.95	33,958,982 <sup>(1)</sup>	80.05	960,116	1.92	26,459,884 <sup>(1)</sup>	52.92
Lim Yeow Kian	4,229,491	9.97	38,190,509 <sup>(1)</sup>	90.03	479,942	0.96	26,940,058 <sup>(1)</sup>	53.88
Lim Yeow Siong	4,229,491	9.97	38,190,509 <sup>(1)</sup>	90.03	479,942	0.96	26,940,058 <sup>(1)</sup>	53.88
Datuk Wira Abu Scman Bin Haji Yusop	-	-	-	-	540,000 <sup>(2)</sup>	0.08	-	-
Lim Yaw Tin	-	-	-	-	-	-	27,420,000 <sup>(3)</sup>	54.84
Chin Pek Li	-	-	-	-	40,000 <sup>(4)</sup>	0.08	-	-

## Notes:

- (1) Deemed interested by virtue of his substantial shareholding in EUSB and by virtue of his siblings' direct shareholdings in HLRB.
- (2) Based on his entitlement under the employees, suppliers, customers and directors shares allocation pursuant to the Public Issue together with the shares allocated and approved by MITI pursuant to the Offer For Sale
- (3) Deemed interested by virtue of his siblings' substantial shareholdings in EUSB and his siblings' direct shareholdings in HLRB.
- (4) Based on her entitlement under the employees, suppliers, customers and directors shares allocation pursuant to the Public Issue

**THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK**

## 15. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (h) Based on the Register of Substantial Shareholders' shareholdings as at 9 May 2002 (being the latest practicable date prior to the printing of this Prospectus), the substantial shareholders (with 5% or more shareholding, directly and indirectly) of the Company before and after the Public Issue and Offer for Sale are as follows:

Name	Before Public Issue and Offer for Sale				After Public Issue and Offer for Sale			
	Direct		Indirect		Direct		Indirect	
	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%	No. Of Shares	%
EUSB	25,500,000	60.11	-	-	25,500,000	51.00	-	-
Lim Yeow Her	8,461,018	19.95	33,958,982 <sup>(1)</sup>	80.05	960,116	1.92	26,459,884 <sup>(1)</sup>	52.92
Lim Ycow Kian	4,229,491	9.97	38,190,509 <sup>(1)</sup>	90.03	479,942	0.96	26,940,058 <sup>(1)</sup>	53.88
Lim Yeow Siong	4,229,491	9.97	38,190,509 <sup>(1)</sup>	90.03	479,942	0.96	26,940,058 <sup>(1)</sup>	53.88

## Notes:

(1) Deemed interested by virtue of his substantial shareholding in EUSB and by virtue of his siblings' direct shareholdings in HLRB.

- (i) None of the Directors or the substantial shareholders are interested, directly or indirectly, in any business carrying a similar trade as the Company and its subsidiary companies and which is not quoted on a recognised stock exchange.
- (j) Save as disclosed in Section 15.3(f), none of the other Directors or the major shareholders are materially interested in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Group.
- (k) No option to subscribe for securities of the Company or any of its subsidiary companies was granted to or exercised by any Directors during the last financial year.
- (l) Save as disclosed in Section 15.3 (f), there is no material transaction between HLRB and the promoters/Directors of HLRB or their related companies.
- (m) Save as disclosed in Section 15.3(g) and 15.3(h) of this Prospectus, the Directors are not aware of any persons who are able, directly or indirectly, jointly or severally, to exercise control over the Company and its subsidiary companies.
- (n) No commission, discounts, brokerages or other special terms has been paid or is payable by the Company within the past two (2) preceding years in connection with the issue or sale of any capital of the companies and no Directors or proposed Directors or promoter or expert is entitled to receive any such payment.

---

**15. STATUTORY AND GENERAL INFORMATION (Cont'd)**

---

**15.4 General Information**

- (a) The nature of HLRB's business is set out in Section 5 of this Prospectus. The names of all corporations which are deemed to be related to the Company by virtue of Section 6 of the Companies Act, 1965 and their respective principal activities are set out in Section 5 and 6 of this Prospectus.
- (b) The time of the opening of the Application Lists is set out in Section 3.1 of this Prospectus.
- (c) The amount payable in full on application of the Issue/Offer Shares is RM1.40 per new ordinary share.
- (d) As at the date of this Prospectus, the Company and its subsidiary do not have any convertible debt securities.
- (e) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is set out in Section 16 of this Prospectus.
- (f) The name and address of the Auditors and Reporting Accountants of the Company are set out in Section 1 of this Prospectus.
- (g) Save and except as disclosed in the audited financial statements, no amount or benefit has been paid or given within the two (2) preceding years of the date hereof nor is it intended to be so paid or given, to any promoter.
- (h) The Company has not established a place of business outside Malaysia.
- (i) Save as disclosed in the consolidated profit forecast and assumptions of the Company and its subsidiary companies, the Directors are not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which could materially affect the profits of the Company and its subsidiaries.
- (j) The financial conditions and operations of the Company and its subsidiaries are not affected by any of the following:
  - (i) known trends or known demands, commitments, events or uncertainties that will result in or are reasonably likely to result in the Company's or the Group's liquidity increasing or decreasing in any material way;
  - (ii) material commitments for capital expenditure;
  - (iii) unusual or infrequent events or transaction or any significant economic changes that materially affected the amount of reported income from the operations; and
  - (iv) known trends or uncertainties that have had or the Company reasonably expects to have a material favourable or unfavourable impact on revenues or operating income.
- (k) Save as disclosed in section 3.7 on the utilisation of proceeds for the Rights Issue and Public Issue, no property has been acquired or is proposed to be acquired by the Company or its subsidiary companies in contemplation of the public offering.

**15. STATUTORY AND GENERAL INFORMATION (Cont'd)**

- (i) Save as disclosed in section 5.5, there is no present intention on the part of the Directors of the Company to issue any part of the authorised but unissued share capital of the Company.

**15.5 Material Contracts**

Save as disclosed below, there are no contracts which are or may be material (not being contracts entered in the ordinary course of business) which have been entered into by the Company and its subsidiaries within the two (2) years preceding the date of this Prospectus:

- (i) Underwriting Agreement dated 28 January 2002 between HLRB and the Underwriters for the underwriting of 7,580,000 ordinary shares of RM1.00 each under the Issue Shares to Malaysian Public and eligible employees, customers, suppliers and directors (excluding the promoters i.e. Lim Yeow Her, Lim Yeow Kian and Lim Yeow Siong and members of their family as defined under Section 122A of the Companies Act, 1965) of HLRB Group for an underwriting commission of 2.0% of the issue price of RM1.40 per ordinary share.
- (ii) Sale and Purchase Agreements in relation to the acquisitions of landed properties during the past two (2) years as follows:

	Description	Date of Agreement	Purchase Price RM
	<b>HLRB</b>		
1)	Sale and purchase of all that piece of land held under: - Lot 2148, Mukim Bukit Lintang, Daerah Melaka Tengah, Melaka. between Gan Geok Kuan, Gan Kim Hock and Gan E @ Gan Seng Poh as the Vendors and HLRB as the Purchaser	25 May 2000	460,125.00
2)	Sale and purchase of all that piece of land held under: - S.I.G. No. 29705, Holding No. 34 & 94, Mukim Serkam, Daerah Jasin, Melaka. between Daud Bin Taha @ Daud Bin Taya as the Vendor and HLRB as the Purchaser	14 July 2000	111,313.85
3)	Sale and purchase of all that piece of land held under: - No. P.M. 27, Lot No. 427, Mukim Chohong, Daerah Jasin, Melaka; and - No. P.M. 18, Lot No. 428, Mukim Chohong, Daerah Jasin, Melaka between Lim Yaw Hor, Lim Yaw Pah and Lim Yew Kwang as the Vendors and HLRB as the Purchaser	1 August 2000	395,000.00
4)	Sale and purchase of all that piece of land held under: - Geran No. Pendaftaran 16573, Lot No. 16, Mukim Serkam, Daerah Jasin, Melaka between Lim Yeow Kian, Lim Yeow Her and Lim Yew Chua as the Vendors and HLRB as the Purchaser	1 August 2000	720,000.00
5)	Sale and purchase of all that piece of land held under: - No. G.M. 71, Lot No. 2145, Mukim Bukit Lintang, Daerah Melaka Tengah, Melaka; and - Geran No. Pendaftaran 10315, Lot No. 2149, Mukim Bukit Lintang, Daerah Melaka Tengah, Melaka between Lim Yaw Tin, Lim Yeow Kian, Lim Yeow Siong and Tan Liang Eng (f) as the Vendors and HLRB as the Purchaser	2 August 2000	1,060,000.00

## 15. STATUTORY AND GENERAL INFORMATION (Cont'd)

	Description	Date of Agreement	Purchase Price RM
6)	Sale and purchase of all that undivided half share over lands held under: <ul style="list-style-type: none"> <li>- No. G.M. 45, No. Lot 44;</li> <li>- No. G.M. 46, No. Lot 82;</li> </ul> between Puah Kim Hock (1/8 share), Puah Kuan Lim (1/8 share), Puah Kim Hce (1/8 share) and Puah Hee Peng (1/8 share) as the Vendors and HLRB as the Purchaser	18 December 2000	87,207.65
7)	Sale and purchase of all that piece of land held under: <ul style="list-style-type: none"> <li>- Pajakan Negeri No. Pendaftaran 6990, No. Lot 426, Mukim Chohong, Daerah Jasin, Negeri Melaka measuring 3.377 acres together with rubber trees planted thereon</li> </ul> between Chan Saik Foo and Chan Sak Leong as the Vendors and HLRB as the Purchaser	10 April 2001	67,540.00
8)	Sale and purchase of all that piece of land held under: <ul style="list-style-type: none"> <li>- Interim Register Holdings No. 87 (Statutory Grant No. 29725) Mukim Serkam, Daerah Jasin, Melaka measuring 3a.3r.02p.</li> <li>- Interim Register Holdings No. 41 (Statutory Grant No. 29725) Mukim Serkam, Daerah Jasin, Melaka measuring 0a.0r.0.25p.</li> <li>- Interim Register Holdings No. 86 (Statutory Grant No. 29726) Mukim Serkam, Daerah Jasin, Melaka measuring 1a.3r.32.5p.</li> <li>- Interim Register Holdings No. 42 (Statutory Grant No. 29726) Mukim Serkam, Daerah Jasin, Melaka measuring 0a.0r.11.67p.</li> </ul> between Hau Kim Cham as the Vendor and HLRB as the Purchaser	18 May 2001	354,907.50
9)	Sale and purchase of all that piece of land held under: <ul style="list-style-type: none"> <li>- Grant No. Pendaftaran 5012 Lot 315, Mukim Selandar, Daerah Jasin, Melaka measuring 15 acres</li> </ul> between Chan Chee Yeng as the Vendor and HLRB as the Purchaser <p>Transfer of the above property in favour of HLRB was presented for registration at the Land Registry on 6 May 2002 and the registration is still pending</p>	26 October 2001	510,000.00
10)	Sale and purchase of all that piece of land held under: <ul style="list-style-type: none"> <li>- Pajakan Negeri No. Pendaftaran 4231, No. Lot 698, Mukim Kesang, Daerah Jasin, Negeri Melaka measuring 14.348 acres</li> </ul> between Bio-Organo Fertilizer Sdn Bhd as the Vendor and HLRB as the Purchaser <p>HLRB has paid 10% of the purchase price, the balance of the purchase price is payable within 90 days from the date the condition precedent as stated in the Sale and Purchase Agreement with an extension of thirty (30) days subject to payment of interest at the rate of 8% per annum on a daily basis</p>	13 March 2002	286,960.00

**15. STATUTORY AND GENERAL INFORMATION (Cont'd)**

	Description	Date of Agreement	Purchase Price RM
1)	<p><b>HLPP</b>            Sale and purchase of all those pieces of lands held under:            - Plot Nos. 7 &amp; 8, Kawasan Perindustrian Serkam, Daerah Jasin, Melaka</p> <p>between Perbadanan Kemajuan Negeri Melaka as the Vendor and HLPP as the Purchaser.</p>	6 February 2001	998,759.03
1)	<p><b>GFF</b>            Sale and purchase in respect of land held under:            - No. G.M. 391, No. Lot 321, Mukim Selandar, Daerah Jasin, Negeri Melaka measuring 3.7282 hectares (9a.0r.34p) together with the rubber trees planted thereon</p> <p>between Dan Boi Yam as the Vendor and GFF as the purchaser.</p> <p>As at the date hereof, 10% of the purchase price has been paid and the completion date is 6 July 2002.</p>	8 January 2002	313,225.00

**15.6 Material Litigation**

The HLRB Group is presently not engaged whether as plaintiff or defendant in any legal action, proceeding, arbitration or prosecution for any criminal offence, which has a material effect on the financial position of the HLRB Group and the Directors do not know of any proceedings pending or threatened or of any fact likely to give rise to any proceedings which might materially and adversely affect the position or business of HLRB and its subsidiary.

**15.7 Material Agreements**

Saved as disclosed below, there is no other material agreements entered into by the Company and its subsidiary companies:

- (a) The Company has entered into a Lohmann Brown Layer Parent Stock Franchise Agreement dated 27 July 1999 with Lohmann Teirzucht GMBH ("Lohmann"). Pursuant to the said franchise agreement:-
- (i) Lohmann agrees to produce and sell to the Company parent stock females one-day-old chicks and parent stock males one-day-old chicks subject to the terms therein stated and at the contract price therein provided;
  - (ii) The Company agrees to maintain the parent stock free from egg transmitted poultry diseases and apply optimum husbandry to assure good chick quality;
  - (iii) The Company is not allowed to keep and sell other brown eggs layers other than Lohmann;
  - (iv) Permission was granted by Lohmann to the Company to use the trade name and mark of LOHMANN TIERZUCHT GMBH for LOHMANN BROWN in Malaysia; and
  - (v) Lohmann will transfer technical advice and know-how in poultry and egg production to the Company.

The Franchise Agreement is valid for 3 years commencing from 1 March 1999 and ending on 28 February 2002 with an automatic renewal for a further 3 years unless it is terminated by either party via a 12 months written notice prior to termination.

## 15. STATUTORY AND GENERAL INFORMATION (Cont'd)

(b) Insurance policies as at 9 May 2002 are as follows :

**HLRB****Fire Insurance on Machinery and Building**

<b>Insurer</b>	<b>Period</b>	<b>Assets insured</b>
Malaysia British Assurance Berhad ("MBA")	17.3.2002 to 16.3.2003	Weighing machine
MBA	25.8.2001 to 24.8.2002	2 units of Egg Grading Machine
Mayban Assurance Berhad ("Mayban Assurance")	8.3.2002 to 7.3.2003	Farmpacker -- Farm G
Mayban Assurance	24.01.2002 to 23.01.2003	Ganset -- Farm G
MBA	24.5.2001 to 23.5.2002	Incubator Machine
MBA	24.5.2001 to 23.5.2002	Brooding Cages -- Lot 450
Mayban Assurance	15.5.2002 to 14.5.2003	Farmpacker -- Farm G
Arab Malaysian Assurance Bhd. ("AMAB")	14.7.2001 to 13.7.2002	Grower Farm --Lot 732
Mayban Assurance	27.6.2001 to 26.6.2002	Tecno-Farm G (No.5)
AMAB	11.7.2001 to 10.7.2002	Brooding Cages -- Lot 732
AMAB	17.8.2001 to 16.8.2002	Brooding Cages -- Lot 732
Mayban Assurance	24.8.2001 to 23.8.2002	Egg Grader Machine
Mayban Assurance	11.8.2001 to 10.8.2002	Staalkat Farmpacker
Mayban Assurance	27.9.2001 to 26.9.2002	Tecno- Farm G (no. 6)
AMAB	29.11.2001 to 28.11.2002	Grower cages pan Feeder
AMAB	13.12.2001 to 12.12.2002	Incubator Machine
Mayban Assurance	21.3.2002 to 20.3.2003	Ganset
Mayban Assurance	21.3.2002 to 20.3.2003	Farmpacker (Farm G)
Mayban Assurance	21.8.2001 to 20.8.2002	Moba Egg grading machine
AMAB	8.6.2001 to 7.6.2002	Breeder chain feeder
AMAB	29.6.2001 to 28.6.2002	Lot 446 grower cages (5 houses)
AMAB	26.7.2001 to 25.7.2002	Lot 446, grower cages (5 houses)
AMAB	24.5.2001 to 23.5.2002	Lot 732 brooding cages
AMAB	7.8.2001 to 6.8.2002	Chicks counter
Mayban Assurance	7.9.2001 to 6.9.2002	Farmpacker (No. 11)
AMAB	25.7.2001 to 24.7.2002	Ottevanger machine
Mayban Assurance	22.10.2001 to 21.10.2002	Staalkat Egg Grading Machine
Mayban Assurance	21.3.2002 to 20.3.2003	Ganset Machine -- power
Mayban Assurance	21.3.2002 to 20.3.2003	Farmpacker -- No. 7 & 8
AMAB	19.7.2001 to 18.7.2002	Farmpacker (Farm No.9 & 10)
AMAB	15.11.2001 to 14.11.2002	Brooding cages - Lot 732
AMAB	20.12.2001 to 19.12.2002	2 sets of u.p.s
AMAB	6.3.2002 to 5.3.2003	Grower cages - Lot 426
AMAB	3.4.2002 to 2.4.2003	Farmpacker (No. 12 and 13)

## 15. STATUTORY AND GENERAL INFORMATION (Cont'd)

Insurer	Period	Assets insured
Buildings		
MBA	2.12.2001 to 1.12.2002	Lot 1821 (Office) (Stock RM50,000 and Building RM500,000)
MBA	2.12.2001 to 1.12.2002	Lot 1813 (Farm D) (Building RM1.0 million)
MBA	2.12.2001 to 1.12.2002	Lot 1819 (F/Store) (Stock RM300,000) and Building RM1.2 million)
MBA	2.12.2001 to 1.12.2002	Lots 60, 61, 64 & 65 (Building RM585,000 and Machinery RM100,000)
MBA	1.11.2001 to 31.10.2002	Lots 45, 46, 80 & 81 (Building RM200,000)
MBA	25.11.2001 to 24.11.2002	Lot 1811 (Farm F) (Building RM1.0 million)
MBA	8.7.2001 to 7.7.2002	Lot 28, 29, 99 & 100 (Building RM490,000)
Mayban Assurance	15.12.2001 to 14.12.2002	Lot 751 (Farm G) (2 poultry building and machine – RM3.6 million)
MBA	19.7.2001 to 18.7.2002	Lot 732 (Building RM1.0 million)
MBA	19.7.2001 to 18.7.2002	Lot 1879, 80, 16, 2145, 9, 62, 63, 35 & 93 (Building RM1.3 million)
MBA	19.7.2001 to 18.7.2002	Lots 3169 & 3170 (Building RM300,000)
MBA	19.7.2001 to 18.7.2002	Lots 446, 427, 28 & 450 (Building RM800,000)
MBA	21.2.2002 to 20.2.2003	Lots 62, 63 & 93 (Building RM900,000)
Mayban Assurance	17.5.2001 to 16.5.2002	Lot 751 (Building RM7.9 million and Machinery RM9.1 million)
MBA	25.7.2001 to 24.7.2002	Lot 1819 (Building RM300,000)
MBA	27.12.2001 to 26.12.2002	Lots 41, 42, 86 and 87 (Building RM1,000,000)



**15. STATUTORY AND GENERAL INFORMATION (Cont'd)****GFF****Insurance on Machinery and Building**

<b>Insurer</b>	<b>Period</b>	<b>Assets Insured</b>
MBA	24.11.2001 to 23.11.2002	Lot No. 2509, Mukim Serkam, Jasin (Fire Insurance on building RM850,000 and machinery RM450,000)
MBA	07.06.2001 to 06.06.2002	Lot No. 1676, Mukim Serkam, Jasin (Fire Insurance on building RM1,000,000)
AMAB	07.06.2001 to 06.06.2002	Lot 1676 (2 houses of Fermentation Machine RM700,000)
AMAB	23.05.2001 to 22.05.2002	Lot 2509 (5 sets of Ceilcote Centrifugal Fan RM200,000)
MBA	07.06.2001 to 06.06.2002	Lot 2509 (3 houses of Fermentation Machine RM1,000,000)
AMAB	03.04.2002 to 02.04.2003	Lot 1676 (4 sets of Fibrenetics Centrifugal Fan RM100,000)

**HLPP****Insurance on Machinery and Building**

<b>Insurer</b>	<b>Period</b>	<b>Assets Insured</b>
MBA	24.07.2001 to 23.07.2002	Lots 7 and 8 (Building RM2,000,000 and Leotech Machine RM5,000,000)
AMAB	16.01.2002 to 15.01.2003	Lots 7 and 8 (Leotech Machine RM5,000,000)
AMAB	03.04.2002 to 02.04.2003	Lots 7 and 8 (Sprinkler system RM138,000)

**15.8 Expenses And Commission**

- (i) Underwriting commission is payable to the Managing Underwriter and Underwriters at the rate of 2.0% of the issue price of RM1.40 per ordinary share on the ordinary shares being underwritten which form the subject of this Prospectus.
- (ii) Brokerage will be paid by the Company at the rate of 1.0% of the issue price of RM1.40 per ordinary share to the parties in the circumstances specified in Section 3.10 of this Prospectus.

---

**15. STATUTORY AND GENERAL INFORMATION** *(Cont'd)*

---

- (iii) Expenses incidental to the listing of and quotation for the entire enlarged issued and paid-up capital of the Company on the Second Board of the KLSE amounting to approximately RM1,500,000 will be borne by the Company.

**15.9 Public Take-Overs**

During the last financial year and the current financial year, there were no:

- (i) public take-over offers by third parties in respect of the Company's shares; and
- (ii) public take-over offers by the Company in respect of other company's shares.

**THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK**

---

**15. STATUTORY AND GENERAL INFORMATION (Cont'd)**

---

**15.10 Consents**

- (i) The written consents of the Adviser and Managing Underwriter, Underwriters, Auditors and Reporting Accountants, Principal Bankers, Solicitors, Valuers, Independent Market Research Consultant and Registrars to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Company's Auditors and Reporting Accountants to the inclusion in this Prospectus of their Accountants' Report and their letters relating to the Consolidated Profit Forecast and Proforma Consolidated Balance Sheet in the manner and form in which they appear in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.
- (iii) The written consent of the Valuers to the inclusion in this Prospectus of their Valuation Certificate in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.
- (iv) The written consent of the Independent Market Research Consultant to the inclusion in this Prospectus of their Independent Market Research Consultant Report in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

**15.11 Documents For Inspection**

Copies of the following documents may be inspected at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus:

- (i) Memorandum and Articles of Association of the Company and its subsidiaries;
- (ii) Directors' Report and Accountants' Report as included herein;
- (iii) The Reporting Accountants' Letters relating to the consolidated profit forecast for the financial year ending 31 December 2002 and the proforma consolidated balance sheets as at 31 December 2001 as included herein;
- (iv) Consolidated profit forecast for financial year ending 31 December 2002 and proforma consolidated balance sheets as at 31 December 2001 as included herein;
- (v) The audited financial statements of HLRB and its subsidiaries for the past five (5) years ended 31 December 2001;
- (vi) The letters of consent referred to under Section 15.10 above;
- (vii) The material contracts referred to in Section 15.5 above;
- (viii) The material agreements referred to in Section 15.7 above;
- (ix) Valuation Reports on the properties of the HLRB Group prepared by Messrs. Colliers, Jordan Lee & Jaafar (M'cca) Sdn Bhd; and
- (x) Independent Market Research Consultant Report prepared by ABNER (S.E. ASIA) Sdn Bhd dated 13 May 2002.

---

**15. STATUTORY AND GENERAL INFORMATION** *(Cont'd)*

---

**15.12 Responsibility**

- (i) Aseambankers Malaysia Berhad, acknowledges that to the best of its knowledge and belief, this Prospectus constitutes full and true disclosure of all material facts about the Public Issue, Offer for Sale and IHLRB, and is satisfied that the consolidated profit forecast (for which the Directors of the Company are solely responsible) has been stated by the Directors of the Company after due and careful enquiry.
- (ii) This Prospectus has been seen and approved by the Directors of the Company and they individually and collectively accept full responsibility for the accuracy of the information given and confirm that after having made all reasonable enquiries and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement in this Prospectus misleading.

**THE REST OF THIS PAGE IS INTENTIONALLY LEFT BLANK**

---

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE**

---

**16.1 Opening and Closing of Application List**

The Application Lists will open at 10.00 a.m. on 3 June 2002 and will remain open until 8.00 p.m. on the same day or for such further period or periods as the Directors of HLRB and/or the Offerors and in their absolute discretion may decide.

**16.2 Procedure for Application**

The Applications shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.

**(i) Application by Bumiputera Investors Allocated By MITI**

Application for the 15,000,000 Offer Shares reserved for Bumiputera investors approved by the MITI must be made on the “**White**” Application Forms provided and **NOT** by way of Electronic Share Application through a Participating Financial Institution’s ATM.

**(ii) Application by Eligible Employees, Customers, Suppliers and Directors of HLRB Group**

Applications for the 2,500,000 ordinary shares reserved for the eligible employees, customers, suppliers and directors of HLRB Group, excluding the promoters i.e. Lim Yeow Her, Lim Yeow Kian and Lim Yeow Siong and members of their family as defined under Section 122A of the Companies Act, 1965, must be made on the special “**Pink**” Application Forms provided and **NOT** by way of Electronic Share Application through a Participating Financial Institution’s ATM.

**(iii) Application by Malaysian Public**

Application for the 5,080,000 Public Issue Shares made available for application by the Malaysian public must be made on the “**White**” Applications Forms provided or by way of Electronic Share Application through a Participating Financial Institution’s ATM.

Directors and employees of MIDF Consultancy and Corporate Services Sendirian Berhad (“MIDFCCS”), and their immediate family are strictly prohibited from applying for the Issue Shares.

Application for the Public Issue Shares and Offer For Sale Shares must be made on the respective Application Form issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form or by way of Electronic Share Application through a Participating Financial Institution’s ATM. The Application Form together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.

Only one (1) Application can be made by each applicant. Multiple applications will not be accepted. Each Application must be for 1,000 shares or multiples thereof. The amount payable in full on application is RM1.40 per share. Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

---

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

---

Completed Application Forms must be despatched by **ORDINARY POST** or **DELIVERED BY HAND** in the official envelopes provided to the following address:

**MIDF Consultancy and Corporate Services Sendirian Berhad**  
**195A, Jalan Tun Razak**  
**P.O. Box 11122**  
**50736 Kuala Lumpur**

so as to arrive not later than **8.00 PM** on 3 June 2002;

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the collection center at EON Finance Berhad, 67 & 69, Jalan Merdeka, Taman Melaka Raya, 75000, Melaka, during office hours (9.00am to 5.30p.m).

**IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN :**

- (a) (i) THE APPLICANT'S IDENTITY CARD;
  - (ii) CHANGE OF ADDRESS CARD OR "RESIT PENUKARAN KAD PENGENALAN (JPN 1/22)"; OR
  - (iii) THE APPLICANT'S RESIT PENGENALAN SEMENTARA (JPN 1/9) ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (b) THE RECORDS OF THE MALAYSIAN CENTRAL DEPOSITORY SDN BHD, IF ANY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN HIS AUTHORITY CARD AND THE ADDRESS OF THE APPLICANT MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT IN THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE EXACTLY THE SAME AS THE REGISTERED ADDRESS.

No acknowledgement of the receipt of Application Forms or application monies will be made by the Company.

**16.3 Application and Acceptances**

The Directors of HLRB and/or the Offerors reserve the right not to accept any application which do not strictly comply with the instructions or to accept any application in part only without assigning any reason thereof.

THE SUBMISSION OF AN APPLICATION DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.

ALL APPLICATIONS MUST BE FOR 1,000 ORDINARY SHARES OR MULTIPLES THEREOF.

---

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**


---

In the event of over-subscription, acceptance of applications will be subject to ballot to be conducted in the manner as approved by the Directors and/or the Offerors. Due consideration will be given to the desirability of distributing the Public Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base of the Company and to establish an adequate market in the Shares of the Company. Acceptance of application will be made in a manner so as to comply with the SC's shareholding spread requirements that at least 25% of the issued and paid-up capital is in the hands of public shareholders and a minimum number of 750 public shareholders of which 500 shareholders are not employees of the Company holding not less than 1,000 shares each. Applicants will be selected in a manner to be determined by the Directors of HLRB and/or the Offerors. In the event the shareholding spread is not met, the Company may not be allowed to proceed with its listing.

In the event of an under-subscription by the Malaysian public, the Public Issue Shares not applied for will be made available for subscription by the Underwriters in proportions stipulated in the Underwriting Agreement dated 28 January 2002. Any shares not subscribed by the eligible employees, customers, suppliers and directors (excluding the promoters i.e. Lim Yeow Her, Lim Yeow Kian and Lim Yeow Siong and members of their family as defined under Section 122A of the Companies Act, 1965) of the HLRB Group will be made available for application by the Malaysian public.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL ALLOTMENT OF THE APPLICATION LISTS BY ORDINARY POST OR REGISTERED POST RESPECTIVELY AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

THE ISSUING HOUSE RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL BUMIPUTERA APPLICANTS WHICH WOULD SUBSEQUENTLY BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL ALLOTMENT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES BEING PRESENTED FOR PAYMENT.

**16.4 CDS Accounts**

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act 1991, all dealings in these shares will be by book entry through CDS Accounts. No share certificates will be issued to the successful applicants.

In the case of an application by way of an Application Form, An applicant should state his CDS account number in the space provided in the Application Form if he presently has such account. Where an applicant does not presently have a CDS account, he should state in the Application Form his preferred ADA Code. A list of the ADA Codes is given in Section 16.10 below. Where an applicant already has a CDS account, he **should not** complete the preferred ADA Code.

If a successful applicant fails to state either his CDS account number or the preferred ADA Code, the Company may, in the exercise of its absolute discretion, instruct MIDFCCS to insert a preferred ADA Code on the Application Form and further instruct the MCD to open a CDS account on his behalf at the specified ADA and credit the shares allotted to him into his CDS account.

In the case of an application by way of Electronic Share Application, only applicant who has a CDS account can make an Electronic Share Application and he shall furnish his CDS account number to the Participating Financial Institutions or by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

---

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

---

Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS account number or the preferred ADA Code may result in the application being rejected. The Directors of the Company and/or the Offerors reserve the right to reject any incomplete and inaccurate applications. Applications may also be rejected if the applicants' particulars provided in their Application Forms, or in the case of Electronic Share Applications, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in MCD's records, such as the identity card numbers, names and nationalities.

**16.5 Notice of Allotment**

Shares allotted to all successful applicants will be credited to their respective CDS Account. A notice of successful allotment will be dispatched to the successful applicant at his/her addresses shown in the Application Form at the applicant's own risk within thirty (30) days after the final allotment of the application. For Electronic Share Applications, the notice of allocation will be despatched to the successful or partially successful applicant at his/her address last maintained with the MCD at the applicant's own risk within thirty (30) days after the final ballot of the application list. This is the only acknowledge of acceptance of the application.

**16.6 Formalising of CDS Accounts**

Successful applicants whose CDS Accounts have been opened by MCD at their preferred ADA or the ADA caused to be inserted by the MIDFCCS at the instruction of the Company in case where the successful applicants fail to state either their CDS account number or the preferred ADA Codes are required to formally open their accounts by submitting to the ADA the necessary documents and the account opening fees. No transaction of shares credited to the accounts can be affected until the accounts have been formally opened.

**16.7 Terms and Conditions for Applications Using Application Forms**

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below :

- (1) Application for the Public Issue Shares and Offer for Sale Shares must be made on the Application Form issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. The Application Form together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not STRICTLY conform to the terms of this Prospectus or Applicant Form or Notes and Instructions printed therein or which are illegible will not be accepted.
- (2) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCES IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY :
  - (A) BANKER' DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - (B) CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - (C) MONEY ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
  - (D) GUARANTEED GIRO ORDER (GGO) FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR



**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

(E) ATM STATEMENT OBTAINED ONLY FROM ANY OF THE FOLLOWING:

- ALLIANCE BANK BERHAD (88103-W)(formerly known as Multi-Purpose Bank Berhad);
- ARAB-MALAYSIAN BANK BERHAD (295576-U);
- ARAB-MALAYSIAN FINANCE BERHAD (5493-X);
- AFFIN-ACF FINANCE BERHAD (62521-U);
- BUMIPUTRA-COMMERCE BANK BERHAD (13491-P) (formerly known as Bank of Commerce (M) Berhad);
- BANK UTAMA (MALAYSIA) BERHAD (27714-A);
- EON BANK BERHAD (92351-V);
- EON FINANCE BERHAD (9296-K);
- HONG LEONG BANK BERHAD (97141-X);
- HONG LEONG FINANCE BERHAD (7797-V);
- MALAYAN BANKING BERHAD (3813-K);
- MAYBAN FINANCE BERHAD (3905-T);
- MBf FINANCE BERHAD (8515-D);
- PUBLIC BANK BERHAD (6463-H);
- PUBLIC FINANCE BERHAD (6471-U);
- RHB BANK BERHAD (6171-M);
- SOUTHERN BANK BERHAD (5303-W) (ex-Ban Hin Lee Bank Berhad);
- OR
- SOUTHERN FINANCE BERHAD (3838-T) (formerly known as United Merchant Finance Berhad).

AND MUST BE MADE OUT IN FAVOUR OF "MIDF SHARE ISSUE ACCOUNT NO. 527" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM).

**APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE FILLED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS.**

- (3) AN APPLICANT SHOULD STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE PRESENTLY HAS SUCH AN ACCOUNT. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE SHOULD STATE IN HIS APPLICATION FORM HIS PREFERRED ADA CODE.
- (4) THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GUARANTEED GIRO ORDER (GGO) FROM BANK SIMPANAN NASIONAL.
- (5) The Directors of the Company and/or the Offerors reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS within fourteen (14) days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company and/or the Offerors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (6) The Directors of the Company and/or the Offerors reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.

---

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

---

- (7) The Directors of the Company and/or the Offerors reserve the right not to accept any application or accept any application in part only without assigning any reason therefore. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (8) Where an application is not accepted, the full amount of the application monies, without interest, will be returned and shall be dispatched to the applicant within twenty one (21) days from the date of the final allotment of the Application Lists by registered post at the address shown on the Application Form at the applicant's own risk.
- (9) MIDFCCS reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially-successful applicants, which would subsequently be refunded without interest by registered post.
- (10) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE FORM OF APPLICATION TO MIDFCCS.

**16.8 Terms and Conditions for Electronic Share Applications**

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "**Steps**"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in "**Steps for Electronic Share Application through a Participating Financial Institution's ATM**" in Section 16.9 of this Prospectus. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the "**applicant**" in the terms and conditions for Electronic Share Applications and the Steps shall mean the applicant who applied for shares through an ATM of any of the Participating Financial Institutions.

In the case of Electronic Share Applications, only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of the Participating Financial Institution. AN ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("**Transaction Record**"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or the Issuing House. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the Public Issue Shares and Offer For Sale Shares on 3 June 2002 at 8.00 p.m. or such other date and time as the directors in their absolute discretion decide ("**Closing Date and Time**"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIDFCCS as soon as practicable but not later than 12.00 p.m. of the 2<sup>nd</sup> business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained above as well as the terms and conditions appearing below :-

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statements (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct :-
- I have attained 18 years of age as at the closing date of the share application.
  - I am a Malaysian citizen residing in Malaysia.
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application.
  - This is the only application that I am submitting.
  - I hereby give consent to the Participating Financial Institution and MCD to disclose information pertaining to myself and my account with the Participating Financial Institution and MCD to MIDECCS and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act 1989 and Section 45 of the Securities Industry (Central Depositories) Act 1991 to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to the relevant Issuing House, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE SAID SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instruction set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicants, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefore. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where an Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIDFCCS. MIDFCCS shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days of the balloting date. The applicant may check their accounts on the fifth market day from the balloting date.

Where an Electronic Share Application is successful in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from the Issuing House. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIDFCCS by way of cheques issued by MIDFCCS. The cheques will be issued not later than 21 days from the day of the final ballot of the application list.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company :-
- (i) To credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
- (ii) To issue share certificate(s) representing such shares allotted or allocated in the name of MCD Nominees Sdn Bhd and send the same to MCD.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, the Issuing House or the Participating Financial Institution, irrevocably agrees that if :
- (i) The Company or MIDFCCS does not receive the applicant's Electronic Share Application;
- (ii) Data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIDFCCS;

---

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

---

The applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIDFCCS or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIDFCCS and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both MCD and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered address last maintained with MCD.
- (l) By making and completing an Electronic Share Application, the applicant agrees that :-
  - (i) In consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
  - (ii) The Company, the Participating Financial Institutions, MCD and MIDFCCS shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - (iii) Notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said shares;
  - (iv) The applicant irrevocably authorises MCD to complete and sign on his behalf as transferee or renouncee any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
  - (v) The Company agree that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or Electronic Share Application Scheme and/or terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS within fourteen (14) days of the date of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Directors of the Company and/or the Offerors reserve the right to reject applications which do not conform to these instructions.

---

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)**

---

- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches :-
- ARAB-MALAYSIAN BANK BERHAD (295576-U);
  - ARAB-MALAYSIAN FINANCE BERHAD (5493-X);
  - BUMIPUTRA COMMERCE BANK BERHAD (13491-P)(at selected branches in Klang Valley only);
  - EON BANK BERHAD (92351-V)(at selected branches only );
  - HSBC BANK MALAYSIA BERHAD (127776-V)(formerly known as Hongkong Bank Malaysia Berhad);
  - MALAYAN BANKING BERHAD (3816-K);
  - MAYBAN FINANCE BERHAD (3905-T);
  - OCBC BANK (MALAYSIA) BERHAD (5493-X);
  - STANDARD CHARTERED BANK MALAYSIA BERHAD (115793-P)(at selected branches only).
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**16.9 Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.
- (c) Applicant is to apply for the Public Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application is set out on Section 16.8 of the Terms and Conditions for Electronic Share Applications. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so :-
- Personal Identification Number (PIN).
  - Share Issue Account Number.
  - CDS Account Number.
  - Number of Shares applied for and/or the Ringgit amount to be debited from the account.
  - Confirmation of several mandatory statements.

**16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)****16.10 List of ADA**

The list of ADA (Broker) Codes is as follows:

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
<b>KUALA LUMPUR</b>			<b>KUALA LUMPUR (Cont'd)</b>		
ARAB-MALAYSIAN SECURITIES SDN BHD (Kuala Lumpur Branch)	15th Floor, Bangunan Arab-Malaysian 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No. 03-2078 2788	086-001	KUALA LUMPUR CITY SECURITIES SDN BHD (Kuala Lumpur branch)	No 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No. 03-2166 7922	076-001
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No. 03-2143 8668	028-001	K & N KENANGA BERHAD (Kuala Lumpur branch)	8th Floor Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No. 03-2164 9080	073-001
BBMB SECURITIES SDN BHD	Level 2, 3, 4 & 15 Menara Olympia 8 Jalan Raja Chulan 50200 Kuala Lumpur Tel No. 03-2031 9900	099-001	LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No. 03-2692 8899	061-001
BIMB SECURITIES SDN BHD	1st & 2nd Floors Podium Block, Bangunan AMDB No. 1 Jalan Lumut 50400 Kuala Lumpur Tel No. 03-40433533	024-001	MAYBAN SECURITIES SDN BHD (Kuala Lumpur branch)	Level 5-13 Mayban Life Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No. 03-22978888	098-001
FIMA SECURITIES SDN BHD	45-14, Plaza Level & Level 1, Plaza Damansara 1 Jalan Medan Setia 1, Damansara Heights 50490 Kuala Lumpur Tel No. 03-20949966	018-001	MIDF SISMA SECURITIES SDN BHD	17 <sup>th</sup> & 18 <sup>th</sup> Floors Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-21668888	026-001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No. 03-20849999	065-001	ALLIED AVENUE ASSETS SECURITIES SDN BHD (Kuala Lumpur branch)	Ground Floor & Level 1 THB Satu Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2095 1111	052-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No.: 03-2168 1168	066-001	OSK SECURITIES BERHAD (Kuala Lumpur branch)	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No. 03-21624388	056-001
INTER-PACIFIC SECURITIES SDN BHD	Level 7, Shahzan-Insan Tower 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel No. 03-21441888	054-001	PB SECURITIES SDN BHD	27th Floor, Bangunan Public Bank No.6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No. 03-2013011	051-001
JUPITER SECURITIES SDN BHD	Lot 7th - 9th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No. 03-2034 1888	055-001	PM SECURITIES SDN BHD (Kuala Lumpur branch)	Ground & 1st Floor MUI Plaza Jalan P.Ramlee 50250 Kuala Lumpur Tel No. 03-2146 3000	064-001

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
<b>KUALA LUMPUR (Cont'd)</b>			<b>SELANGOR DARUL EHSAN (Cont'd)</b>		
RASHID HUSSAIN SECURITIES SDN BHD	9th Floor, Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel No. 03-985 2233	087-001	K&N KENANGA BHD (Klang branch)	Bilik 7.02 Aras 7 Menara ING Intan Millenium Square 68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No. 03-3005 7001	073-007
KAF- SEAGROATT & CAMPBELL SDN BHD	30th Floor The Weld Tower 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No.: 03-2020 1600	053-001	PM SECURITIES SDN BHD (Puchong branch)	No 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No. 03-8070 0773	064-003
SIME SECURITIES SDN BHD	21 <sup>st</sup> Floor, Bangunan SIME Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No. 03-2274 9288	097-001	MOHAIYANI SECURITIES SDN BHD	1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floors Plaza Damansara Utama 2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No. 03-7729 7345	095-001
TA SECURITIES BERHAD	Menara TA One 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No. 03-2072 1277	074-001	SJ SECURITIES SDN BHD	Level 3, Holiday Villa 9, Jalan SS12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No. 03-5634 0202	096-001
HWANG-DBS SECURITIES BHD (KL Branch)	2 <sup>nd</sup> Floor, Bangunan AHP 2 Jalan Tun Mohd Fuad 3, Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No. 03-7710 6688	068-009	JF APEX SECURITIES SDN BHD (formerly known as Apex Securities Sdn Bhd) (Petaling Jaya Branch)	15 <sup>th</sup> & 16 <sup>th</sup> Floor, Menara Choy Fook On No.1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No. 03-7620 1118	079-002
<b>SELANGOR DARUL EHSAN</b>					
AMSTEEL SECURITIES (M) SDN BHD	No. 2 <sup>nd</sup> , 3 <sup>rd</sup> & 4 <sup>th</sup> Floors, Wisma Amsteel Securities No. 1, Lintang Pekan Baru, Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No. 03-3343 9999	080-001	K&N KENANGA BHD (Subang Jaya branch)	1 <sup>st</sup> Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 46720 Subang Jaya Selangor Darul Ehsan Tel No. 03-8024 1682	073-006
K&N KENANGA BHD (Petaling Jaya branch)	13 <sup>th</sup> Floor, Menara Yayasan Selangor 18A, Jalan Persiaran Barat Off Jalan Persiaran Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No. 03-7956 2169	073-005	HWANG-DBS SECURITIES BHD (Shah Alam branch)	16 <sup>th</sup> , 18 <sup>th</sup> -20 <sup>th</sup> Floors, Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No. 03-5513 3288	068-002
JF APEX SECURITIES SDN BHD (formerly known as Apex Securities Sdn Bhd)(Kajang branch)	3rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel No. 03-8736 1118	079-001			



## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
<b>MELAKA</b>			<b>PULAU PINANG (Cont'd)</b>		
MALACCA SECURITIES SDN BHD	No.1, 3 & 5, Jalan PPM9, Plaza Pandan Malim (Business Park) Balai Panjang P.O Box. 248 75250 Melaka Tel No. 06-337 1533	012-001	SMITH ZAIN SECURITIES SDN BHD	7th & 8th Floors, Menara PSC1 39 Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No. 04-228 3355	016-001
OSK SECURITIES BERHAD (Melaka Branch)	579, 580-581A & B, Taman Melaka Raya 75000 Melaka Tel No. 06-282 5211	056-003	SOON THEAM SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No. 04-228 1868	060-001
STRAITS SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel No. 06-283 3622	011-001	UT SECURITIES SDN BHD (formerly known as United Traders Securities Sdn Bhd)	6 <sup>th</sup> , 10 <sup>th</sup> & 12 <sup>th</sup> Floor, Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel No. 04-262 6644	059-001
			OSK SECURITIES BERHAD (Butterworth Branch Office)	Level 19 NB Tower 5050, Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel No. 04-332 2299	056-005
<b>PULAU PINANG</b>					
A.A. ANTHONY & COMPANY SDN BHD	No 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No. 04-229 9318	014-001	THONG & KAY HIAN SECURITIES SDN BHD	Level 5 & 6, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No. 04-263 5481	070-001
HWANG-DBS SECURITIES BERHAD (Penang branch)	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No. 04-263 6996	068-001	<b>PERAK DARUL RIDZUAN</b>		
HWANG-DBS SECURITIES BERHAD (Bukit Mertajam branch)	Ground, 1st&2nd Floors, 1620 & 1621, Jalan Permatang Batu, Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No. 04-537 2882	068-006	BOTLY SECURITIES SDN BHD	1st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No. 05-253 1313	058-001
MERCURY SECURITIES SDN BHD	Ground, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor, Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Perai Pulau Pinang Tel No. 04-332 2123	093-001	HWANG-DBS SECURITIES SDN BHD (Taiping Branch)	No. 21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No. 05-806 0888	068-003
OSK SECURITIES BERHAD (Penang branch)	64 Bishop Street 20F & 20G Penang Street 10200 Pulau Pinang Tel No. 04-2634222	056-004	MAYBAN SECURITIES SDN BHD (Ipoh Branch)	55,57 & 63, Persiaran Greenhill, 30450 Ipoh Perak Darul Ridzuan Tel No. 05-255 8233	098-002
PM SECURITIES SDN. BHD. (Penang branch)	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah, 10050 Penang Tel No. 04-2273000	064-004	ALLIED AVENUE ASSETS SECURITIES SDN BHD (Ipoh branch)	A23-A29, Wisma Kota Emas Jalan Dato Tabwil Azar 30300 Ipoh Perak Tel No. 05-2422828	052-002

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
<b>PERAK DARUL RIDZUAN (Cont'd)</b>			<b>JOHOR DARUL TAKZIM</b>		
M&A SECURITIES SDN BHD	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No. 05-241 9800	057-001	K & N KENANGA BHD (Johor Bahru branch)	Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No. 07-333 3600	073-004
OSK SECURITIES BERHAD (Ipoh Branch)	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel No. 05-241 5100	056-002	OSK SECURITIES BERHAD (Johor Bahru Branch)	Unit 27-01 to 27-08 Level 27 Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No. 07-221 2233	056-006
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No. 05-253 0888	090-001	JB SECURITIES SDN BHD	Suite 8.2, Level 8, Menara Sarawak Enterprise 5, Jalan Bukit Meldum 80300 Johor Bahru Johor Darul Takzim Tel No. 07-333 2000	078-001
<b>NEGERI SEMBILAN DARUL KHIUSUS</b>					
HWANG-DBS SECURITIES BERHAD (Seremban branch)	Ground & 1 <sup>st</sup> Floor 105, 107 & 109 Jalan Yam Tuan 70000 Seremban Tel No. 06-761 2288	068-007	KUALA LUMPUR CITY SECURITIES SDN BHD (Kluang branch)	No 46 & 48 Jalan Dato Kapten Ahmad 86000 Kluang Tel No.: 07-953 2222	076-006
PM SECURITIES SDN BHD (Seremban branch)	1st, 2nd & 3rd Floors, 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No. 06-762 3131	064-002	ARAB- MALAYSIAN SECURITIES SDN BHD (Batu Pahat branch)	2nd Floor, Penggaran Complex 1 Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No. 07-434 2282	086-002
<b>PAHANG DARUL MAKMUR</b>					
OSK SECURITIES BERHAD (Kuantan Branch)	A27 & A29 Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Tel No. 09-5163811	056-007	HWANG-DBS SECURITIES BERHAD (Johor Bahru Branch)	Level 7 (Office Tower) Johor Bahru City Square 106-108, Jalan Wong Ah Fook, 80000 Johor Bahru Johor Darul Takzim Tel No. 07-222 2692	068-004
KUALA LUMPUR CITY SECURITIES SDN BHD (Kuantan Branch)	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Berserah 25300 Kuantan Pahang Darul Makmur Tel No. 09-566 0800	076-002	OSK SECURITIES BERHAD (Batu Pahat Branch)	53, 53-A & 53-B, Jalan Sultanah, 83000, Batu Pahat, Johor Darul Takzim Tel: 07-4380288	056-009
			PM SECURITIES SDN BHD (Johor Bahru Branch)	Suite 5.1, Level 5, Menara Pelangi, Jalan Kuning, Taman Pelangi, 80400, Johor Bahru Branch, Johor Darul Takzim Tel:07-2781813	064-005
			ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No. 07-223 1211	081-001
			KESTREL SECURITIES SDN BHD	No.57, 59 & 61 Jalan Ali 84000 Muar Johor Darul Takzim Tel No.: 07-953 2222	088-001

## 16. PROCEDURE FOR APPLICATION AND ACCEPTANCE (Cont'd)

Name	Address And Telephone Number	Broker Code	Name	Address And Telephone Number	Broker Code
<b>PERLIS INDRA KAYANGAN</b>			<b>SABAH</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD ( <i>Kangar Branch</i> )	2nd Floor, Podium Block, Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel No. 04-976 5200	076-003	INNOSABAH SECURITIES BERHAD	11 Equity House, Block K, Sadong Jaya Karamuning 88100 Kota Kinabalu Sabah Tel No. 088-234099	020-001
<b>KEDAH DARUL AMAN</b>			<b>SARAWAK</b>		
KUALA LUMPUR CITY SECURITIES SDN BHD ( <i>Alor Setar Branch</i> )	2nd Floor, Wisma PKNK Jalan sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No. 04-731 7088	076-004	KUALA LUMPUR CITY SECURITIES SDN BHD (Kota Kinabalu branch)	Suite 1-9E1 9 <sup>th</sup> Floor CPS Tower No 1 Jalan Centre Points 88000 Kota Kinabalu Tel No. 088-253922	076-005
			HWANG-DBS SECURITIES BERHAD	Room Nos 106-109 Mezzanine Floor Room Nos 207-212 2 <sup>nd</sup> Floor Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Tel No. 088-311688	068-008
<b>TERENGGANU DARUL IMAN</b>			<b>SARAWAK</b>		
FA SECURITIES SDN BHD	No.51 & 51A Ground, Mezzanine & 1 <sup>st</sup> Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No. 09-623 8128	021-001	BORNEO SECURITIES SDN BHD	12 G- Jalan Kampung Datu 96000 Sibu Sarawak Tel No. 084-319998	030-001
PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floors No.61, Jalan Sultan Ismail, Peti Surat 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No. 09-623 5546	025-001	HWANG-DBS SECURITIES BERHAD ( <i>Kuching Branch</i> )	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No. 082-236999	068-005
<b>KELANTAN DARUL NAIM</b>			<b>SARAWAK</b>		
KOTA BHARU SECURITIES SDN BHD	298 Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No. 09-743 2288	075-001	K & N KENANGA BHD ( <i>Kuching branch</i> )	Wisma Mahmud Jalan Sungai Kuching 93100 Kuching Sarawak Tel No. 082-338000	073-002
<b>WILAYAH PERSEKUTUAN LABUAN</b>			<b>SARAWAK</b>		
SHARETECH SECURITIES SDN BHD	Unit 7A, Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No. 087-451666	022-001	K & N KENANGA BHD ( <i>Miri Branch</i> )	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No. 085-435577	073-003
			OSK SECURITIES BERHAD	Ground Floor & 1 <sup>st</sup> Floor Wisma Chinese Chambers Lot 357 Section 47 KTLD Jalan Bukit Mata Kuching 93100 Kuching Tel No. 082-422252	056-008